Rieda edishan | 2026-11-20

Practical AI fi asset management

Harbour Think Tank, Caribbean AI Association, under the leadership of Adrian Dunkley | 2026-11-11

Shaata edishan fi riida. Harbour Think Tank, Caribbean AI Association, anda Prezident Adrian Dunkley. Oktoba 2026. Revision 11 November 2026.

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Weh di test fi cover

Start wid issuer filings, research evidence an approved minutes. Keep trading systems disconnected. Leave calculation in controlled tools. A draft explanation gives no authority fi change rating, trade or advise.

Ten use case fi test

01. Issuer filings. Compare two versions, mark changes, restatements an missing passages wid currency an basis. Second analyst trace every material change to both pages.

02. Research evidence. Make supporting an contrary evidence visible. Research manager challenge conclusions. Another analyst rebuild a sample from original sources.

03. Mandate. Map each check to one clause an effective date. Specialists compare it to their reference an resolve unclear limits.

04. Holdings. Match both ways wid fixed identifiers an dates. Operations investigate breaks an false matches without editing books.

05. Corporate actions. Log notices, versions an dates on an event calendar. Owner check dates an record markets or securities with no coverage.

06. Price exceptions. Use approved staleness an tolerance rules. Valuation control seed known errors an count misses apart from false alerts.

07. Performance. Explain attribution already calculated in di approved system. Show period, benchmark an basis. Specialist verify figures, caveats an claimed causes.

08. Liquidity. Log dated assumptions an vary disputed inputs for sensitivity. Specialists challenge every assumption before accepting di scenario.

09. Committee record. Link decision, conditions, owner an completion proof to di minutes. Secretary sample actions an separate proposals from approvals.

10. Investment report. Tie each figure an date to a source cell. Reporting lead plant errors, count misses an approve corrections before release.

Di 90-day test

Day 1–15: pick one task. Name di owner an who can stop di test. Write down di approved source, access, time an error inna di work now. Day 16–45: test hard case an record weh disagree. Check every output an keep di test separate from live work.

Day 46–75: compare like task wid like task. Count di time fi prepare, check an fix. Day 76–90: look pon di serious error dem an decide fi widen, change or stop. Di think tank propose di

workflow an priority dem. Dem never measure result from a company rollout. Di full English paper give di process, duty table, checks an source notes.

Suos dem

[1] Caribbean AI Association. Think Tanks. Harbour: economy, work and enterprise. Accessed 26 October 2026.

[2] Bank of Jamaica. Financial Stability Report 2024. Table A.2, page 68; securities-dealer coverage note.

[3] International Organization of Securities Commissions. 2025. Artificial Intelligence in Capital Markets: Use Cases, Risks, and Challenges. Consultation Report CR/01/2025, March; asset-management uses, pages 26–27; model and data limitations, pages 38–40.

[4] CFA Institute. 2025. CFA Institute Equips the Investment Sector to Navigate AI Developments. Official publication announcement, 18 November.

[5] Financial Services Commission, Jamaica. 2020. Market Conduct Guidelines for Securities Dealers. Effective 1 May; confidentiality, communications and suitability.

[6] Office of the Information Commissioner, Jamaica. Data Protection Standards. Accessed 26 October 2026.

[7] Agent Skills. Agent Skills Overview. Accessed 10 November 2026.

Dis short edishan go wid di full orijinal ina Inglish.

Inglish edishan (PDF)